

Wolfe Law Offices, PLLC

P.O. Box 98085, Raleigh, NC 27624

Beth E. Wolfe
Attorney at Law

www.wolfelawnc.com
919-322-9823

Executor, Agent, Trustee, and Guardian Designation Form

Please provide the names for each document in the tables below. Contact information is requested on the next page.

Last Will and Testament

Primary Executor	
Secondary Executor	
Secondary Successor Executor (if any)	

Healthcare Power of Attorney

Primary Healthcare Agent	
Successor Healthcare Agent	
Secondary Successor Agent (if any)	

Durable Power of Attorney (also known as Financial POA)

Primary Agent	
Successor Agent	
Secondary Successor Agent (if any)	

Trustees (optional)

Primary Trustee	
Secondary Trustee	

Guardian for Minor (optional)

Primary Guardian	
Secondary Guardian	

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Contact Information

Please provide address and phone numbers for each person listed on the prior page.

Name	Address	Phone

Thank you. Please send the completed for back to:

Beth.wolfe@wolfelawnc.com

Or mail to: Wolfe Law Offices, PLLC, PO Box 98085, Raleigh, NC 27624