





### III. ADDITIONAL DOCUMENTS

14. In addition to the Will, our office will draft a Living Will, a Durable Post-Incompetency Power of Attorney, and a Health Care Power of Attorney. Your spouse will be named to act as your attorney-in-fact in these documents. Please provide the name of an alternate in the event your spouse cannot act on your behalf:

Name:

Address:

Phone:

### IV. ATTORNEY FEES

15. STANDARD FEE: Our firm charges **\$500 per person (\$1000.00 if married for both spouses)** for the services described herein. This price includes the initial consultation, the drafting and editing, if necessary, of all four estate planning documents, and their execution. Please note, however, that should you need a more complex will which falls outside the parameters of this intake sheet, there will be an additional fee. Please discuss your estate planning needs with your attorney during the consultation, and you will be informed of any additional fee, if applicable, at that time. Payment may be made at the time the final documents are signed.

### V. VALUE OF ESTATE

Our combined assets, less all debts, would amount to *less* than \$23,160,000.  
(Include the face value of all life insurance).

Our combined assets, less all debts, would amount to *more* than \$23,160,000.  
(Include the face value of all life insurance).

This button will open your email application to send this completed form to our office. If your computer does not support this function, please save the file and email the completed form to [beth.wolfe@wolfelawnc.com](mailto:beth.wolfe@wolfelawnc.com)